

POLICY ON DISCLOSURE TO SHAREHOLDERS

1 Commitment to Shareholders

JV Global Limited respects the rights of its shareholders and will facilitate the effective exercise of those rights by shareholders.

2 Communication with Shareholders

JV Global Limited will communicate effectively with its shareholders and will give shareholders ready access to balanced and understandable information about JV Global Limited and its corporate proposals by:

- a) ensuring that published financial and other statutory reports are prepared in accordance with applicable laws and industry best practice;
- b) ensuring disclosure of full and timely information about JV Global Limited's activities in accordance with the general and continuous disclosure principles contained in applicable ASX Listing Rules and the Corporations Act in Australia;
- c) providing detailed reports from the Chairman at JV Global Limited's Annual General Meeting;
- d) placing all material information released to the market (including notices of meeting and explanatory materials) on the JV Global Limited's website as soon as practical following release;
- e) ensuring that notices of meeting, annual reports and other shareholder communications are drafted clearly and concisely;
- f) placing JV Global Limited's market announcements and financial data for the preceding three years on its website;

JV Global Limited also recognises the importance of shareholder participation in general meetings and supports and encourages that participation. JV Global Limited's external auditor will be required to attend the Annual General Meeting and be available to answer shareholder questions about the conduct of the audit and the preparation and content of the auditor's report.